

Welcome at Miller Bosman Le Roux

Information Sheet - New Client

Please provide the following information:

Surname _____

Full names _____

Identity Number _____

Residential Address _____

Postal Address _____

Employer _____

Business Address _____

E-mail Address _____

Cellphone Number _____

Telephone Number (H) _____

Telephone Number (W) _____

Fax Number _____

Family member/friend _____ Contact Number _____

Signature _____ Date _____

Is your Will in order? Yes No Not interested

DID YOU KNOW?

- ✓ The seller of immovable property has the right to nominate the conveyancing attorney
- ✓ If we are the nominated executors, we don't charge any fees for the drafting or safekeeping of a will
- ✓ We register Antenuptial Contracts for existing and new clients at preferential rates
- ✓ Our firm was successful with the largest claim ever against the Road Accident Fund
- ✓ We assist families with the administration of deceased estates of loved ones

IN NUMBERS

- ✓ The firm has practised uninterrupted in the Helderberg since 1970
- ✓ A number of our staff members have been with our firm for more than 30 years
- ✓ We distribute a monthly newsletter by email to more than 21 000 readers
- ✓ Our Facebook page has more than 1100 likes, and our following on Twitter is more than 300
- ✓ Our attorneys have combined experience of more than 180 years

Management services. Administration of deceased estates. Executorships. Deceased estate property transfers. Independent trustee
Structuring. Tax and investment implications. Drafting of wills. Formation of trusts. Trust tax and fiduciary management
Deceased estate property transfers. Independent trusteeships. Estates and estate planning and structuring.
Drafting of wills. Formation of trusts. Trust tax and fiduciary management services. Executorships.



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ATTORNEYS NOTARIES CONVEYANCERS

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